Customer testing Description of services

February 2024



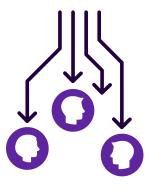
Three customer testing models: coordinated and enhanced testing available to all customers



Vanguard

Early connectivity, functionality, and end-to end business scenario testing with a representative group of broker and carrier customers to test new digital processing services (DPS)*.

More information about Vanguard, including scope of testing and reports is available on our <u>Testing webpage</u>.



Coordinated

Enables market participants to test Velonetic and LIMOSS defined E2E processes through scenarios that provide agreed scope coverage to support market firms to accept and be ready for DPS by 1 July 2024.

To be agreed by LIMOSS, Velonetic and Market Associations



Enhanced

- Testing of scenarios tailored to customer requirements.
- Supported by Velonetic.
- Supplements coordinated testing.
- Self-service is available for selected scenarios

Available to all customers



Enhanced customer testing service Supporting customer readiness for DPS

Testing Essentials

The following are provided for all Customer Testing services

Onboarding support

- Technical configuration and connectivity testing
- Organisation and admin user setup

Environments and support

- Access to a dedicated test environment
- Dedicated environment support
- Environment preparation and smoke testing
- Defect management process

Documentation

- Catalogue of customer testing scenarios
- Release documentation

Enhanced Service

Enhanced testing service allows customers to assure themselves that they are ready to use the DPS in their organisation

Test planning and preparation support

- Customer test planning support
- Test data preparation support

Test execution support

- Development of test scripts to customer requirements
- Test execution for Velonetic back-office actions
- Test execution for Broker/Carrier actions
- Ongoing test execution and defect status reporting
- Test exit reports (Velonetic actions only)

Self Service

- Customers can test their connectivity to the DPS on a selfservice basis
- This is available for selected scenarios



Register your interest by 29 February

Why should I test my systems against the new DPS?

- Customers typically test their systems against Velonetic B2B messaging channels to provide assurance within their own organisation
- Individual customers can register their interest to participate in testing their systems against the new DPS
- Velonetic will validate the DPS by Vanguard testing, coordinated customer testing, and a robust QAA and governance process ahead of cutover on 1 July 2024

What do I need to do to register my interest in the enhanced customer testing service?

- Please register your interest by Thursday 29 February latest by contacting your:
 - Velonetic Customer Relationship Manager to register your interest in the customer testing services: email <u>ServiceTeamCore@dxc.com</u>
 - Blueprint Two Engagement Partner <u>click here for</u> information and details
- Further information about the coordinated testing service will follow in February

What will the customer testing services cost?

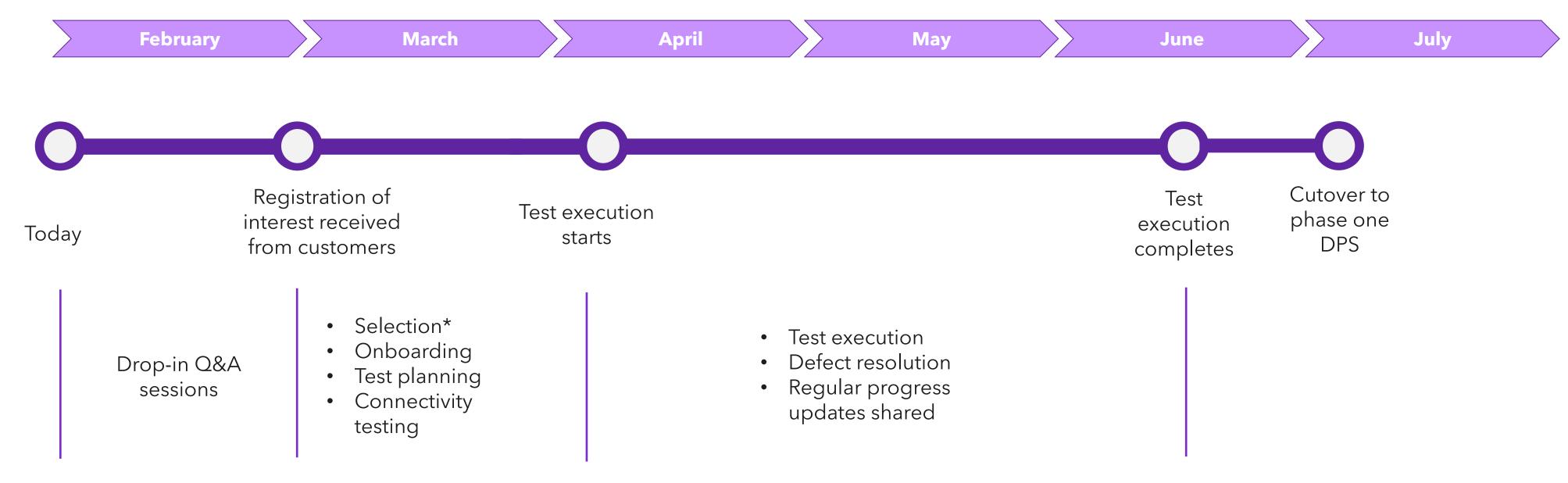
- <u>Enhanced testing service</u> pricing is show below.
 Indicative pricing
 - Small customer £15K-£30K (25 transactions over 1 cycle)
 - Large customer £30K-£60K (100 transactions over 3 cycles)
- <u>Self-service</u> testing requires onboarding only.

See the appendix for a list of business scenarios available for the enhanced and self-service testing services.

Item	Description	Price
Onboarding fee	A one-off fee for onboarding, and connecting to the test environment	£2,500
Cost per test cycle	Charged for each test cycle that the customer wants to participate in	£5,000 - £10,000
Cost per test transaction	Charged for each Test Transaction that is executed by Velonetic to complete the testing	£150 - £300



Timeline for enhanced customer testing service From today to the cutover to phase one digital services on 1 July 2024



* Customers will be selected on the nature, scale, and complexity of their business to ensure the relevant support is available, and that all necessary arrangements (including any agreements to access test environments and materials) are in place

To note: The timeline for coordinated customer testing will be shared by LIMOSS subject to agreement with Velonetic and Market Associations.



Further information and support



Get in touch with your: Velonetic Customer Relationship Manager (CRM) Blueprint Two Engagement Partner (EP)

Email our CRM team
Contact the EPs



Visit our dedicated webpage on testing for information about the three testing models and our approach to quality assessment, assurance (QAA), and governance

Testing webpage



Appendix: Menu of business scenarios for each customer testing service

Velonetic will provide support for the execution of core scenarios for premiums and claims across bureaus

Premium scenarios Bureau Submission Type Ref No. P01 First Submission - Original Premium P02 Additional Premium Endorsement P03 Return Premium Original Premium with Multiple LPAN P04 P05 Original Premium with Query & Edit P06 Original Premium Resubmission Withdrawal & Replacement Submission -P07 Original Premium Original Premium with deferred instalments as P08 delinked P09 For Declaration Only (FDO) P10 **Return Premium Correction** P11 Original Premium with Deferred instalments P12 Original Premium, Multiple instalments

General claim scenarios			
Ref No.	Bureau	Submission Type	
GC01	•	First Advice	
GC02	♦	Subsequent Advice	
GC03	♦	Subsequent Advice with Settlement; Settled Centrally (STFO)	
GC04	•	First Advice; Single Currency	
GC05	•	Subsequent Advice; Single Currency	
GC06	♦	Subsequent Advice with Settlement; Single Currency; Settled Outside	
GC07	•	First Advice; Multi Currency	
GC08	•	Subsequent Advice; Multi Currency	
GC09	♦	Subsequent Advice with Settlement; ; Multi Currency; Settled Outside	
GC10	♦	First Advice with Settlement; Settled Outside	
GC11	•	First Advice with Settlement; Settled Outside	
GC12	♦	First Advice with Settlement; Direct Settlement (Vitesse)	
GC13	♦	First Advice; Carrier Queries the Claim; Claim is Denied	
GC14	•	First Advice with subsequent Reversal	
GC15	♦	First Advice with subsequent Cancellation and Replacement ¹	
GC16	•	First Advice; Binding Authority/Block Claim ¹	
GC17	•	First Advice; Single Claims Agreement Parties ¹	
GC18	♦	First Advice with Settlement Facultative Policy Type ;Settled Centrally ¹	
GC19	•	First Advice; Treaty Policy Type ¹	
GC20	♦	First Advice; Proportional Treaty Policy Type (Cash Loss) ¹	

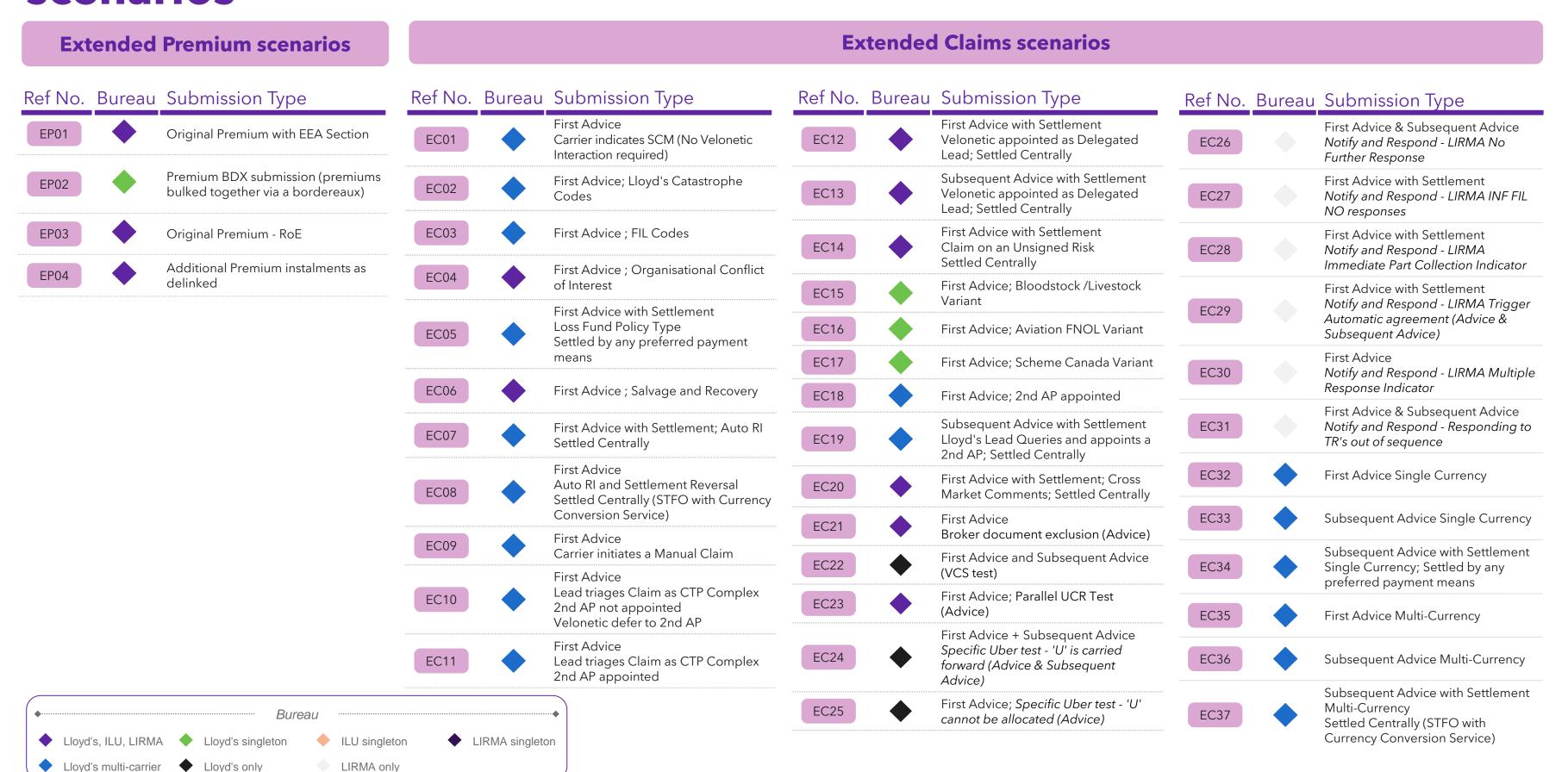








Velonetic will also provide support for the execution of extended scenarios



The self-service model includes selected scenarios

Premium scenarios				
Ref No.	Bureau	Submission Type		
SS01	♦	Premium settlement review and release		



