



# Project Vanguard Report

**October 2023**

This material has been produced by Velonetic for the London insurance market as part of the Blueprint Two programme.



**LLOYD'S**

# Progress as at 30 Oct 2023

## Achieved in last month

1. 4 BAs and 4 QAs have joined the team; recruitment completed for 3 new project managers
2. 9 participants have signed contracts, and 5 have filled in onboarding forms
3. Multiple engagement activities carried out:
4. Participant engagement and L&D workshop held at Velonetic in the Lloyd's building on 23 October (details in subsequent slide)
5. Design workshop held at Manchester on 30 October
6. Test tool (Zephyr) finalised for Vanguard; set up ongoing

## Current activity

1. Continue progressing on contracting and onboarding forms completion, with support from engagement team
2. Finalise participants for connectivity and sequence 2 testing in November, and initiate test planning workshops
3. Finalise joining of new PMs
4. Finalise L4 process maps for PI 10 and 11 (premiums and claims under review)

## Risks and issues

1. Contract signing and onboarding responses slower than anticipated
2. Delays in test environment readiness

# Updates from the participant L&D event



## Objective

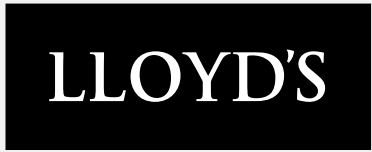
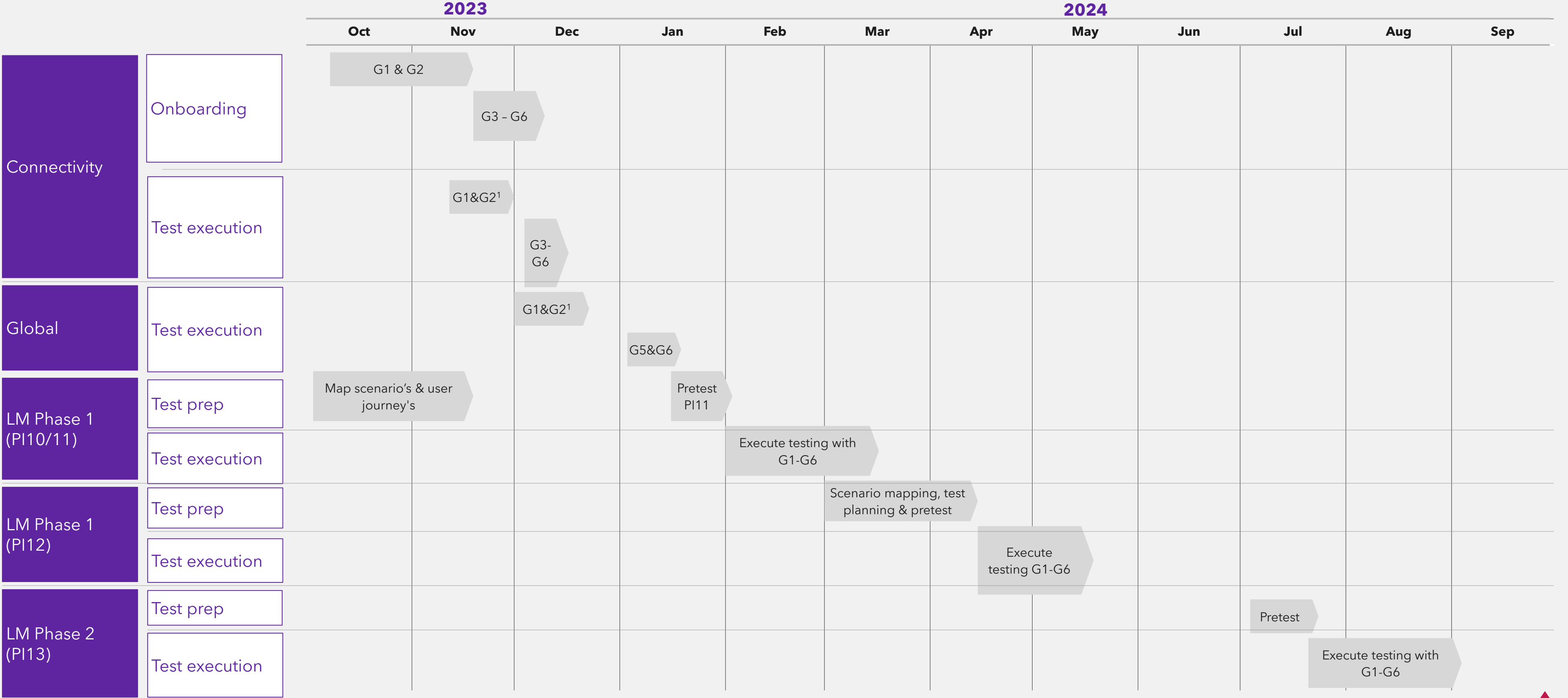
- Facilitate **increased collaboration and engagement** between participants, by bringing all stakeholders together
- Deliver **overall program updates**, demo a portal to make it 'real' for participants, and engage on test priorities from a customer POV
- **Pilot initial draft of the training content** with the participants, and incorporate their feedback prior to the wider market release



## Response

- **Well-attended event** with high level of participation and engagement across participant
- **Scenarios to be prioritised** from both a broker and carrier lens as well as top customer concerns (vendor readiness, etc.), uncovered from breakout sessions
- **Deep-dive of proposed training release** carried out: overall positive feedback on "4-doors approach" and content; comments raised being addressed

# End-to-end Vanguard roadmap (at 30 Oct 2023)



1. Acrisure included in Group 2 for connectivity and Sequence 2 testing



# Quarterly view of delivery

## PI 11: October - December

## PI 12: January - March

## PI 13: April - June

### Premium

- Premium submissions workflow and portal
- Corrections
- Validation
- Queries
- Non-fundamental splits

- Premium processing and business rules
- MTBC and MTMC
- Scheme Canada
- Lineslips and facilities
- Delegated Authority and Bordereaux processing
- LORS
- EBOT submissions

- Vanguard support
- Onboarding and Adoption support
- Enhancements
- Go-live preparation
- Delegated Authority processing

### Claims

- Claims submissions
- Validation
- Claims processing
- CWS

- Settlements
- Salvage and recovery
- Reinsurance
- Triage
- Corrections
- Scheme Canada
- Delegated Authority processing
- LORS

- Vanguard support
- Onboarding and Adoption support
- Enhancements
- Go-live preparation
- Delegated Authority processing

### Settlements

- Equitas
- SND generator
- STFO and LIPS (RBS) settlements
- IPT
- Currency converter

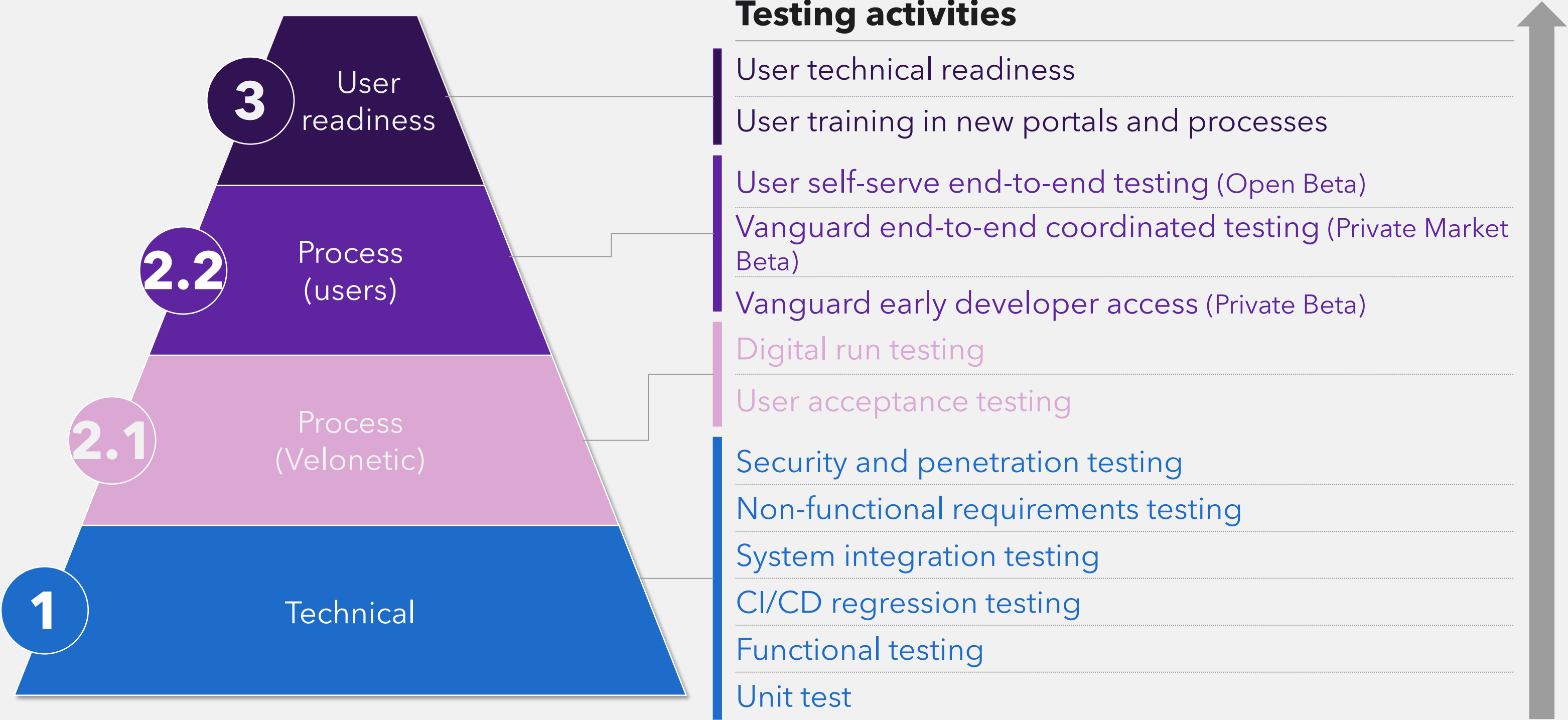
- Scheme Canada
- VAT for Lloyd's
- Delegated Authority
- Corrections

- Vanguard support
- Onboarding and Adoption support
- Enhancements
- Go-live preparation
- Delegated Authority processing

# Delivery timetable updated in September

	PI 11: October - December	PI 12: January - March	PI 13: April - June
Supporting services	<ul style="list-style-type: none"> <li>• Submissions grouping</li> <li>• Subscriptions markets</li> <li>• Reassign settlement dates</li> <li>• Self-administer party preferences</li> <li>• EDI, CWT, DRI, writeback notifications</li> <li>• London Market queries</li> <li>• Document service enhancements</li> </ul>	<ul style="list-style-type: none"> <li>• User permissions and roles</li> <li>• Delegated Authority - Parties</li> <li>• EDI notifications</li> <li>• IMR integration</li> </ul>	<ul style="list-style-type: none"> <li>• Vanguard support</li> <li>• Onboarding and Adoption support</li> <li>• Enhancements</li> <li>• Go-live preparation</li> </ul>
Data & Analytics	<ul style="list-style-type: none"> <li>• Heritage data load and modelling</li> <li>• Dataset creation</li> <li>• Static report build</li> <li>• EDI data extraction</li> <li>• IPOS, ICOS heritage data extraction</li> </ul>	<ul style="list-style-type: none"> <li>• DPS data modelling</li> <li>• Dataset creation</li> <li>• Static report build</li> <li>• EDI data extraction</li> <li>• IPOS, ICOS heritage data extraction</li> </ul>	<ul style="list-style-type: none"> <li>• Vanguard support</li> <li>• Onboarding and Adoption support</li> <li>• Enhancements</li> <li>• Go-live preparation</li> </ul>
Gateway	<ul style="list-style-type: none"> <li>• Risk workflow</li> <li>• Premium appointment</li> <li>• CDR ingestion API</li> <li>• Validation</li> <li>• Unique referencing</li> </ul>	<ul style="list-style-type: none"> <li>• Validation</li> <li>• Risk and FIL code</li> <li>• Endorsements</li> </ul>	<ul style="list-style-type: none"> <li>• VAT validation</li> <li>• Risk location</li> <li>• Conditional validation</li> <li>• CDR retrieval</li> <li>• IPOS/ ICOS integration</li> </ul>

# Vanguard's role in quality assurance



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